



The beginning of change

Linc Pen & Plastics Limited

Regd. Off: Satyam Towers, 3, Alipore Road, Kolkata - 700 027

Unaudited Financial Results (Provisional) for the Quarter / Nine Months' Ended December, 2007

| Particulars | <i>(Rs. in Lacs)</i> | | | | Audited Year Ended 31.03.07 |
|---|----------------------|----------|-------------------|-----------|-----------------------------|
| | Quarter Ended | | Nine Months Ended | | |
| | 31.12.07 | 31.12.06 | 31.12.07 | 31.12.06 | |
| Net Sales/Income from Operations | 4,372.93 | 3,511.01 | 13,045.25 | 10,792.56 | 14,578.12 |
| Other Income | 1.13 | 2.08 | 7.37 | 10.57 | 27.64 |
| Total Income | 4,374.06 | 3,513.09 | 13,052.62 | 10,803.13 | 14,605.76 |
| Total Expenditure (Inc.)/Dec. in Stock in Trade | (86.01) | (197.22) | (427.71) | (33.44) | (81.72) |
| Consumption of Raw Material | 1,747.87 | 1,759.35 | 6,801.74 | 5,436.18 | 7,296.95 |
| Purchase of Traded Goods | 1,149.85 | 553.79 | 1,948.32 | 1,408.22 | 1,774.97 |
| Processing Charges | 569.33 | 428.55 | 1,662.52 | 1,207.79 | 1,653.77 |
| Employees Cost | 154.99 | 116.53 | 426.99 | 357.78 | 471.35 |
| Depreciation | 76.10 | 74.43 | 216.66 | 221.55 | 281.15 |
| Other Expenditure | 605.58 | 653.19 | 1,756.31 | 1,728.77 | 2,589.79 |
| Total | 4,217.71 | 3,388.62 | 12,384.83 | 10,326.85 | 13,986.26 |
| Interest | 78.15 | 56.71 | 216.92 | 162.59 | 215.64 |
| Profit before Tax | 78.20 | 67.76 | 450.87 | 313.69 | 403.86 |
| Provision for Taxation - Current | 13.20 | 11.25 | 61.85 | 49.45 | 51.75 |
| Deferred | 19.22 | 7.59 | 8.92 | 16.05 | 21.39 |
| Net Profit | 45.78 | 48.92 | 380.10 | 248.19 | 330.72 |

| | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|
| Paid up Equity Capital (Face Value of the Share - Rs.10/- each) | 800.03 | 800.03 | 800.03 | 800.03 | 800.03 |
| Reserves (excluding Revaluation Reserve) | | | | | 2,081.63 |
| Basic & Diluted EPS (not annualised) | 0.57 | 0.61 | 4.75 | 3.10 | 4.13 |
| Aggregate of Public Shareholding | | | | | |
| - Number of Shares | 4,109,226 | 4,122,512 | 4,109,226 | 4,122,512 | 4,147,512 |
| - Percentage of Shareholding | 51.36% | 51.53% | 51.36% | 51.53% | 51.84% |

Notes:

1. The revised Accounting Standard (AS-15) on Employee Benefits has become effective from April 1, 2007. The liabilities for defined benefit plans are being reviewed in terms of the requirement of the said Accounting Standard and necessary adjustments will be carried out at the year end.

2. The figures for the previous year have been regrouped wherever necessary.

3. The Provision for Current Taxation includes Fringe Benefit Tax.

4. The business of the Company falls under single segment - "Writing Instruments and Stationery" for the purpose of Accounting Standard AS-17.

5. There were no investor complaints unresolved at the beginning of the quarter. During the quarter the Company received and resolved 2 (two) investor complaints.

6. This statement was placed before the Board and approved at its meeting held on 31st January, 2008. This is subject to a "Limited Review" by the auditors of the Company, as per the listing agreements.

For and on behalf of the Board

Place : Kolkata
Date : 31st January, 2008

Deepak Jalan
Managing Director