

Linc Pen & Plastics Limited
Regd. Off: Satyam Towers, 3, Alipore Road, Kolkata - 700 02

Unaudited Financial Results (Provisional) for the Quarter / Half Year Ended September, 2009

(Rs. in Lacs)

Sl No.	Particulars	Quarter Ended		Half Year Ended		Audited Year Ended 31.03.09
		30.09.09	30.09.08	30.09.09	30.09.08	
1	a. Net Sales/Income from Operations	5,486.19	4,904.52	10,481.56	9,069.15	18,758.04
	b. Other Operating Income	69.18	27.60	162.54	153.90	317.45
		5,555.37	4,932.12	10,644.10	9,223.05	19,075.49
2	Expenditure					
	a. (Inc.)/Dec. in Stock in Trade	83.59	(423.20)	144.40	(338.45)	(902.24)
	b. Consumption of Raw Material	2,570.78	2,435.28	4,729.78	4,373.00	8,199.72
	c. Purchase of Traded Goods	965.04	1,166.59	2,000.73	1,980.54	4,603.86
	d. Processing Charges	498.09	526.23	967.28	959.07	1,921.54
	e. Employees Cost	235.63	182.52	455.89	365.52	790.79
	f. Depreciation	76.29	70.32	155.31	142.49	309.29
	g. Other Expenditure	779.28	734.46	1,512.07	1,234.79	3,345.40
	h. Total	5,208.70	4,692.20	9,965.46	8,716.96	18,268.36
3	Profit from Operations (1-2)	346.67	239.92	678.64	506.09	807.13
4	Other Income	4.85	(0.27)	8.35	11.58	162.98
5	Profit before Interest & Exceptional Items (3+4)	351.52	239.65	686.99	517.67	970.11
6	Interest	44.81	69.11	115.12	144.94	285.91
7	Profit after Interest but before Exceptional Items (5-6)	306.71	170.54	571.87	372.73	684.20
8	Exceptional Items	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	306.71	170.54	571.87	372.73	684.20
10	Tax Expense	57.62	26.51	135.63	61.20	180.38
11	Net Profit from ordinary activities after tax (9-10)	249.09	144.03	436.24	311.53	503.82
12	Extraordinary Items (net of tax)	-	-	-	-	-
13	Net Profit for the period (11-12)	249.09	144.03	436.24	311.53	503.82
14	Paid up Equity Capital (Face Value of the Share - Rs.10/- each)	1,278.60	800.03	1,278.60	800.03	800.03
15	Equity Capital Suspense	-	-	-	-	478.57
16	Reserves (excluding Revaluation Reserve)					2,316.40
17	Basic & Diluted EPS (not annualised)	1.95	1.80	3.41	3.89	3.94
18	Public Shareholding					
	- Number of Shares	3,981,532	4,082,150	3,981,532	4,082,150	4,007,776
	- Percentage of Shareholding	31.14%	51.03%	31.14%	51.03%	50.10%
19	Promoter and promoter group Shareholding					
	a. Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
	b. Non-encumbered					
	- Number of Shares	8,804,428	3,918,150	8,804,428	3,918,150	3,992,524
	- as a % of the total shareholding of promoter / promoter group	100%	100%	100%	100%	100%
	- as a % of the total share capital of the company	68.86%	48.97%	68.86%	48.97%	49.90%

Notes:

- The Hon'ble High Court of Judicature at Calcutta vide their order dated 29.01.09, approved the Scheme of Amalgamation of Shree Writing Aid Pvt Ltd with the Company with effect from the appointed date i.e 1st April 2008. The Scheme has accordingly been given effect to and 4,785,660 equity shares of Rs.10 each have been issued to the shareholders of Shree Writing Aid Pvt. Ltd on 19th May, 2009. The unaudited results for the Quarter / Half Year ended includes the results of merged company - Shree Writing Aid Pvt Ltd, whereas corresponding Quarter / half Year ended in the previous year does not include results of the said company. Hence the results are not comparable with the previous period.
- The figures for the previous year have been regrouped wherever necessary.
- The business of the Company falls under single segment - "Writing Instruments and Stationery" for the purpose of Accounting Standard AS-17.
- There was no investor complaint unresolved at the beginning of the quarter. During the quarter the Company received and resolved 2(two) investor complaints
- This statement was placed before the Board and approved at its meeting held on 31st October, 2009. This is subject to a "Limited Review" by the auditors of the Company, as per the listing agreements.

For and on behalf of the Board

Place : Kolkata
Date : 31st October, 2009

Deepak Jalan
Managing Director