

## Linc Pen & Plastics Limited

Regd. Off: Satyam Towers, 3, Alipore Road, Kolkata - 700 027

Unaudited Financial Results (Provisional) for the Quarter / Nine Months' Ended December, 2009

(Rs. in Lacs)

Sl No.	Particulars	Quarter Ended		Nine Months Ended		Audited Year Ended 31.03.09
		31.12.09	31.12.08	31.12.09	31.12.08	
1	a. Net Sales/Income from Operations	5,523.00	4,602.01	16,004.56	13,671.16	18,758.04
	b. Other Operating Income	83.42	54.84	245.96	208.74	317.45
		5,606.42	4,656.85	16,250.52	13,879.90	19,075.49
2	Expenditure					
	a. (Inc.)/Dec. in Stock in Trade	173.00	(379.63)	317.40	(718.08)	(902.24)
	b. Consumption of Raw Material	1,973.90	1,965.81	6,703.68	6,338.81	8,199.72
	c. Purchase of Traded Goods	1,541.92	1,281.77	3,542.65	3,262.31	4,603.86
	d. Processing Charges	406.43	453.96	1,373.71	1,413.03	1,921.54
	e. Employees Cost	231.33	201.49	687.22	567.01	790.79
	f. Depreciation	78.73	80.21	234.04	222.70	309.29
	g. Other Expenditure	853.70	973.13	2,365.77	2,207.92	3,345.40
	h. Total	5,259.01	4,576.74	15,224.47	13,293.70	18,268.36
3	Profit from Operations (1-2)	347.41	80.11	1,026.05	586.20	807.13
4	Other Income	4.33	16.11	12.68	27.69	162.98
5	Profit before Interest & Exceptional Items (3+4)	351.74	96.22	1,038.73	613.89	970.11
6	Interest	36.55	66.67	151.67	211.61	285.91
7	Profit after Interest but before Exceptional Items (5-6)	315.19	29.55	887.06	402.28	684.20
8	Exceptional Items	-	-	-	-	-
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>315.19</b>	<b>29.55</b>	<b>887.06</b>	<b>402.28</b>	<b>684.20</b>
10	Tax Expense	65.70	25.11	201.33	86.31	180.38
11	Net Profit from ordinary activities after tax (9-10)	249.49	4.44	685.73	315.97	503.82
12	Extraordinary Items (net of tax)	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>249.49</b>	<b>4.44</b>	<b>685.73</b>	<b>315.97</b>	<b>503.82</b>
14	Paid up Equity Capital (Face Value of the Share - Rs.10/- each)	1,278.60	800.03	1,278.60	800.03	800.03
15	Equity Capital Suspense	-	-	-	-	478.57
16	Reserves (excluding Revaluation Reserve)					2,316.40
17	Basic & Diluted EPS (not annualised)	1.95	0.06	5.36	3.95	3.94
18	Public Shareholding					
	- Number of Shares	3,960,152	4,082,150	3,960,152	4,082,150	4,007,776
	- Percentage of Shareholding	30.97%	51.02%	30.97%	51.02%	50.10%
19	Promoter and promoter group Shareholding					
	a. Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
	b. Non-encumbered					
	- Number of Shares	8,825,808	3,918,150	8,825,808	3,918,150	3,992,524
	- as a % of the total shareholding of promoter / promoter group	100%	100%	100%	100%	100%
	- as a % of the total share capital of the company	69.03%	48.98%	69.03%	48.98%	49.90%

### Notes:

- The Hon'ble High Court of Judicature at Calcutta vide their order dated 29.01.09, approved the Scheme of Amalgamation of Shree Writing Aid Pvt Ltd with the Company with effect from the appointed date i.e 1st April 2008. The Scheme has accordingly been given effect to and 4,785,660 equity shares of Rs.10 each have been issued to the shareholders of Shree Writing Aid Pvt. Ltd on 19th May, 2009. The unaudited results for the Quarter / Nine Months ended includes the results of merged company - Shree Writing Aid Pvt Ltd, whereas corresponding Quarter / Nine Months ended in the previous year does not include results of the said company. Hence the results are not comparable with the previous period.
- The figures for the previous year have been regrouped wherever necessary.
- The business of the Company falls under single segment - "Writing Instruments and Stationery" for the purpose of Accounting Standard AS-17.
- There was no investor complaint unresolved at the beginning of the quarter. During the quarter the company received and resolved 5(five) investor complaints.
- This statement was placed before the Board and approved at its meeting held on 27th January, 2010. This is subject to a "Limited Review" by the auditors of the Company, as per the listing agreements.

For and on behalf of the Board

Place : Kolkata  
Date : 27th January, 2010

Deepak Jalan  
Managing Director