

**Linc Pen & Plastics Limited**  
Regd. Off: Satyam Towers, 3, Alipore Road, Kolkata - 700 027

Unaudited Financial Results (Provisional) for the Quarter / Half Year Ended September, 2011

(Rs. in Lacs)

Sl No.	Particulars	Quarter Ended		Half Year Ended		Audited Year Ended 31.03.11
		30.09.11	30.09.10	30.09.11	30.09.10	
1	a. Net Sales/Income from Operations	6,707.04	6,276.86	12,575.31	11,709.89	24,844.61
	b. Other Operating Income	33.10	197.69	184.96	296.21	519.48
		6,740.14	6,474.55	12,760.27	12,006.10	25,364.09
2	Expenditure					
	a. (Inc.)/Dec. in Stock in Trade	328.53	(736.58)	166.32	(632.07)	(1,223.37)
	b. Consumption of Raw Material	1,920.36	1,834.31	3,589.01	3,798.38	7,139.17
	c. Purchase of Traded Goods	2,499.78	3,217.69	5,323.16	4,857.34	11,405.96
	d. Processing Charges	205.94	291.63	411.06	584.25	1,036.53
	e. Employees Cost	396.30	286.88	770.49	563.60	1,215.11
	f. Depreciation	106.66	84.81	210.48	171.15	361.95
	g. Other Expenditure	1,173.86	1,055.20	2,084.16	2,013.70	4,194.01
	h. Total	6,631.43	6,033.94	12,554.68	11,356.35	24,129.36
3	Profit from Operations (1-2)	108.71	440.61	205.59	649.75	1,234.73
4	Other Income	5.58	1.02	7.98	2.65	40.19
5	Profit before Interest & Exceptional Items (3+4)	114.29	441.63	213.57	652.40	1,274.92
6	Interest	91.58	39.72	176.12	73.99	193.42
7	Profit after Interest but before Exceptional Items(5-6)	22.71	401.91	37.45	578.41	1,081.50
8	Exceptional Items	-	-	-	-	-
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>22.71</b>	<b>401.91</b>	<b>37.45</b>	<b>578.41</b>	<b>1,081.50</b>
10	Tax Expense	(1.01)	96.56	(3.66)	139.30	241.53
11	Net Profit from ordinary activities after tax (9-10)	23.72	305.35	41.11	439.11	839.97
12	Extraordinary Items (net of tax)	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>23.72</b>	<b>305.35</b>	<b>41.11</b>	<b>439.11</b>	<b>839.97</b>
14	Paid up Equity Capital (Face Value of the Share - Rs.10/- each)	1,278.60	1,278.60	1,278.60	1,278.60	1,278.60
15	Reserves (excluding Revaluation Reserve)					3,458.25
16	Basic & Diluted EPS (not annualised)	0.19	2.39	0.32	3.43	6.57
17	Public Shareholding					
	- Number of Shares	3,918,290	4,016,152	3,918,290	4,016,152	3,945,890
	- Percentage of Shareholding	30.65%	31.41%	30.65%	31.41%	30.86%
18	Promoter and promoter group Shareholding					
	a. Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
	b. Non-encumbered					
	- Number of Shares	8,867,670	8,769,808	8,867,670	8,769,808	8,840,070
	-as a% of the total shareholding of promoter/promoter group	100%	100%	100%	100%	100%
	-as a% of the total share capital of the company	69.35%	68.59%	69.35%	68.59%	69.14%

**Notes:**

**Statement of Assets & Liabilities**

<p>1. The figures for the previous year have been regrouped wherever necessary.</p> <p>2. The business of the Company falls under single segment-"Writing Instruments and Stationery" for the purpose of Accounting Standard AS-17.</p> <p>3. There was no investor complaint unresolved at the beginning of the quarter. During the quarter the Company received and resolved 2 (two) investor complaints.</p> <p>4. This statement was placed before the Board and approved at its meeting held on 11th November, 2011.</p>		Unaudited 30.09.11	Unaudited 30.09.10	Audited 31.03.11
	<b>Shareholders' Funds</b>			
	a) Share Capital	1,278.60	1,278.60	1,278.60
	b) Reserves & Surplus	3,499.36	3,325.75	3,458.25
	<b>Loan Funds</b>	4,610.17	3,323.24	4,354.97
	<b>Deferred Tax Liability</b>	174.36	167.79	185.51
	Total	9,562.49	8,095.38	9,277.33
	<b>Fixed Assets</b>			
	a	2,895.30	2,181.42	2,822.72
	<b>Current Assets, Loans &amp; Advances</b>			
	a) Inventories	6,587.39	5,829.13	6,668.47
	b) Sundry Debtors	2,307.46	2,197.40	2,195.81
	c) Cash & Bank Balances	36.77	42.55	32.68
	d) Loans & Advances	590.03	424.65	640.98
	9,521.65	8,493.73	9,537.94	
Less: a) Current Liabilities	2,786.40	2,474.14	2,754.32	
b) Provisions	68.06	105.63	329.01	
Net Current Assets	6,667.19	5,913.96	6,454.61	
Total (a+b)	9,562.49	8,095.38	9,277.33	

For and on behalf of the Board

Place : Kolkata  
Date : 11th November, 2011

Deepak Jalan  
Managing Director