

**Linc Pen & Plastics Limited**

**(I)(a) Statement Showing Shareholding Pattern**

<b>Name of the Company :</b>		LINC PEN & PLASTICS LIMITED	
<b>Scrp Code : 531241</b>		<b>Name of the Scrip: LINC PENQ [BSE]</b>	
<b>Class of Securities: Equity</b>		<b>Quarter Ended : 31st March,, 2011</b>	
<b>Partly paid-up shares:-</b>	<b>No. of Partly Paid up Shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion</b>
Held by Promoter / Promoter Group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		127,859,600	

Category code	Category of Shareholder	No. of share-holders	Total no. of Shares	No. of shares held in demat form	Total shareholding as % of total no. of shares		Shares pledged or otherwise encumbered	
					As a % of (A + B)	As a % of (A + B + C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	0
<b>(A)</b>	<b>Shareholding of Promoter &amp; Promoter Group</b>							
(1)	Indian							
(a)	Individuals / HUF	14	7,284,439	7,281,989	56.97%	56.97%	NIL	NIL
(c)	Bodies Corporate	1	1,555,631	1,555,631	12.17%	12.17%	NIL	NIL
(2)	Foreign	NIL	NIL	NIL	NIL	NIL		
<b>Total Shareholding of Promoters (A) (1) + (2)</b>		<b>15</b>	<b>8,840,070</b>	<b>8,837,620</b>	<b>69.14%</b>	<b>69.14%</b>	<b>NIL</b>	<b>NIL</b>
<b>(B)</b>	<b>Public Shareholding</b>						NA	NA
(1)	Institutions							
(a)	Mutual Funds / UTI							
(b)	Financial Institutions/Banks							
(2)	Non-institutions							
(a)	Bodies Corporate	165	1,506,019	1,505,018	11.78%	11.78%		
(b)	Individuals -							
i.	Nominal Share Capital upto Rs.1 Lacs	4,827	1,505,447	1,290,092	11.77%	11.77%		
ii.	Nominal Share Capital beyond Rs.1 Lacs	27	815,677	801,177	8.38%	8.38%		
(c)	Any other - Non Resident Individuals	51	60,895	60,895	0.48%	0.48%		
	- Foreign Company	1	754	754	0.01%	0.01%		
	- Trusts	1	1	1	0.00%	0.00%		
	- Clearing Member	10	57,097	57,097	0.45%	0.45%		
<b>Total Public Shareholding (B) (1) + (2)</b>		<b>5,082</b>	<b>3,945,890</b>	<b>3,715,034</b>	<b>30.86%</b>	<b>30.86%</b>		
<b>TOTAL (A) + (B)</b>		<b>5,097</b>	<b>12,785,960</b>	<b>12,552,654</b>	<b>100.00%</b>	<b>100.00%</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which DRs have been issued</b>						NA	NA
<b>GRAND TOTAL (A) + (B) + (C)</b>		<b>5,097</b>	<b>12,785,960</b>	<b>12,552,654</b>	<b>100.00%</b>	<b>100.00%</b>	NA	NA

**(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter & Promoter Group"**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares ( i.e. Grand Total (A) + (B) + (C) Statement at para (I) (a) above )	Shares pledged or otherwise encumbered		
				Number of Shares pledged (2)	As a percentage of (1)	As % of grand total of (A)+(B)+(C)
1	Deepak Jalan	751,520	5.88%	NIL	NIL	NIL
2	Prakash Jalan	12,375	0.10%	NIL	NIL	NIL
3	Aloke Jalan	787,216	6.16%	NIL	NIL	NIL
4	Surajmal Jalan	1,086,183	8.50%	NIL	NIL	NIL
5	Shobha Jalan	2,000,730	15.65%	NIL	NIL	NIL
6	Bimla Devi Jalan	157,500	1.23%	NIL	NIL	NIL
7	Divya Jalan	3,280	0.03%	NIL	NIL	NIL
8	Rohit Jalan	58,900	0.46%	NIL	NIL	NIL
9	Aakash Jalan	22,100	0.17%	NIL	NIL	NIL
10	Jyoti Goenka	20,600	0.16%	NIL	NIL	NIL
11	Utkarsh Jalan	12,400	0.10%	NIL	NIL	NIL
12	Devanshi Jalan	347,535	2.72%	NIL	NIL	NIL
13	Nalini Kochhar	100	0.00%	NIL	NIL	NIL
14	Sarita Jalan	2,024,000	15.83%	NIL	NIL	NIL
15	Linc Writing Aids Pvt. Ltd	1,555,631	12.17%	NIL	NIL	NIL
	<b>Total</b>	<b>8,840,070</b>	<b>69.14%</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

Quarter Ended : 31st March, 2011

**(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares ( i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above )
1	Suniana Marketing (P) Ltd	412,000	3.22%
2	Ajanta Sales Pvt Ltd	252,070	1.97%
	<b>Total</b>	<b>664,070</b>	<b>5.19%</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Aloke Jalan	127,133	0.99%
2	Deepak Jalan	24,750	0.19%
3	Devanshi Jalan	62,700	0.49%
4	Prakash Jalan	12,375	0.10%
5	Suraj Mal Jalan	4,125	0.03%
6	Shobha Jalan	474,457	3.71%
7	Sarita Jalan	490,875	3.84%
	<b>TOTAL</b>	<b>1,196,415</b>	<b>9.36%</b>

(II)(a) Nil

(II)(b) Nil